File a Tax Return to Get Your Refund

You may be eligible for cash benefits from Earned Income Tax Credit (EITC), Child Tax Credit (CTC), and the *new refundable* Virginia Earned Income Tax Credit.

• Up to \$6,935 from Federal EITC



- Up to \$2,000 per child from the Federal CTC
- Up to \$1,040 from the new refundable Virginia EITC
- Any additional cash benefits from IRS withholdings

File your federal and state tax returns to receive these cash benefits. These refunds <u>will not</u> affect your VDSS benefits such as SNAP and TANF.

How you can prepare:

- Plan to file electronically if you can.
- Plan to file for free. Most VDSS clients qualify for free tax preparation assistance:
 - \Rightarrow In-person Volunteer Income Tax Assistance (VITA) service locations, OR
 - ⇒ Online through <u>GetYourRefund.org/VDSS</u>
- Verify you have correct names, birthdates, and Social Security Numbers (SSNs), or Individual Taxpayer Identification Numbers (ITINs) for you and your household.
- Verify you have proof of income your employer will provide you a W-2, or you may receive a 1099 for contractor work. Keep track of income and expenses if self-employed.
- Decide who is claiming child if multiple people can claim your children as dependents.

How to file & Where to find help:

- Free virtual filing with an IRS-certified volunteer: <u>GetYourRefund.org/VDSS</u>. They will:
 - \Rightarrow Walk you through answering questions about income and household & uploading pictures or files for identity, income, and other documents.
 - \Rightarrow Review everything with you over the phone / text & help submit the return electronically.
- Find in-person VITA site:
 - \Rightarrow Dial 2-1-1
 - \Rightarrow Visit <u>www.211virginia.org</u> OR <u>getyourrefund.org/vita</u> providers to locate the *free service*.
- If you need help with responding to IRS notice / audit or want other tax assistance:
 - ⇒ Contact **Taxpayer Advocate Service**: <u>taxpayeradvocate.irs.gov</u> OR 1-877-777-4778
 - \Rightarrow Visit Low Income Taxpayer Clinic (LITC)
 - ⇒ Contact VDSS via email: <u>eitc@dss.virginia.gov</u> OR visit <u>dss.virginia.gov/community/eitc.cgi</u>

Additional information:

- Custodial and Non-custodial parents
 - $\diamond~$ Usually, custodial parents claim any qualifying children as dependents.
 - ◊ Non-custodial parents may qualify for the childless EITC, and tax refunds can help pay off child support debts.
- Missing income proof documents?
 - ◊ You can still file by filling out IRS Form 4852, "Substitute for Form W-2, Wage and Tax Statement".
- No permanent address or experiencing homelessness?
 - You may be able to use an address from a trusted relative or friend, a shelter, or a service provider, such as a health care clinic or community action agency.

